

This document constitutes a supplement (the "**Supplement**") pursuant to section 16 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*).



3rd Supplement dated 10 April 2019

to the

**Base Prospectus dated 25 February 2019
for the issuance of Securities with Single-Underlying (without capital protection) II**
under the Euro 50,000,000,000 Debt Issuance Programme of
UniCredit Bank AG
Munich, Federal Republic of Germany

(the "**Base Prospectus**")

This Supplement is to be read and construed in conjunction with the Base Prospectus and, in connection with any issue of securities thereunder, with the relevant Final Terms. Therefore, with respect to issues under the Base Prospectus, references in the Final Terms to the Base Prospectus are to be read as references to the Base Prospectus as amended and supplemented.

UniCredit Bank AG accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and that no material information has been omitted.

Investors who have already agreed to purchase or subscribe for securities which are issued under the Base Prospectus before the Supplement is published shall have the right, exercisable within two working days after the publication of the Supplement, to withdraw their acceptances in the event that a new factor or an inaccuracy arose before the final closing of the offer of such Securities to the public and the delivery of the Securities, pursuant to section 16 paragraph 3 of the German Securities Prospectus Act.

UniCredit Bank AG, LCD6L3 Structured Solutions, Arabellastraße 12, 81925 Munich, Germany, fax no.: +49-89-378 13944, has been appointed as recipient for the revocation notices according to section 16 paragraph 3 in connection with section 8 paragraph 1 sentence 4 of the German Securities Prospectus Act.

This Supplement, the Base Prospectus as well as any further supplements to the Base Prospectus are published on the website www.onemarkets.de/basisprospekte. The Issuer may replace this website by any successor website which will be published by notice in accordance with the General Conditions of the Base Prospectus.

Material inaccuracies in relation to the Base Prospectus have been noted since its approval on 25 February 2019. The reason for its incorrectness is a clerical error with regard to the description of the redemption features for Product Type 1 in the summary of the Base Prospectus (the "**Summary**"). In order to remedy this error and clarify the redemption features for Product 1 as well as to bring it in line with the description of securities and terms and conditions sections of the Base Prospectus, the following amendment shall be made to the Base Prospectus:

On page 16 et seq. of the Base Prospectus, in the section "SUMMARY", "Element C.15 - Effect of the underlying on the value of the securities", Product Type 1, the description of the redemption in the second paragraph is inaccurate and not congruent with the terms and conditions (cf. reason for this Supplement). Therefore, to correct this material inaccuracy in the Summary, the following paragraph shall be deleted:

"

The redemption on the Final Payment Date depends on R (final) (as defined in C.19). However, the payment corresponds at least to a Bonus Amount, if no Barrier Event has not occurred. [In all cases payment is not greater than the Maximum Amount.]

"

and shall be replaced with:

"

The redemption on the Final Payment Date depends on R (final) (as defined in C.19). [However, the payment corresponds at least to a Bonus Amount, if no Barrier Event has occurred. [In all cases payment is not greater than the Maximum Amount.]]

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