

This document constitutes a supplement to seven base prospectuses dated 10 June 2009, 20 May 2009, 20 May 2009, 4 March 2009, 11 March 2008, 25 June 2007 and 27 June 2006, each as supplemented from time to time, pursuant to section 16 paragraph 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*).

Supplement

to the Prospectus dated 10 June 2009

Bayerische Hypo- und Vereinsbank AG

Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme

for the issuance of Global- and Jumbo-Pfandbriefe

and

to the Prospectus dated 20 May 2009

Bayerische Hypo- und Vereinsbank AG

Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme

for the issuance of Notes (including Credit Linked Notes), Certificates and Warrants

and

to the Prospectus dated 20 May 2009

Bayerische Hypo- und Vereinsbank AG

Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme

for the issuance of Pfandbriefe

and

to the Prospectus dated 4 March 2009

Bayerische Hypo- und Vereinsbank AG

Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme

for the issuance of Notes (including Pfandbriefe and Credit Linked Instruments), Certificates and Warrants

and

to the Prospectus dated 11 March 2008

Bayerische Hypo- und Vereinsbank AG

Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme

for the issuance of Notes (including Pfandbriefe and Credit Linked Instruments), Certificates and Warrants

and

to the Prospectus dated 25 June 2007
Bayerische Hypo- und Vereinsbank AG
Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme
for the issuance of Notes (including Pfandbriefe), Certificates and Warrants

and

to the Prospectus dated 27 June 2006
Bayerische Hypo- und Vereinsbank AG
Munich, Federal Republic of Germany

Euro 50,000,000,000 Debt Issuance Programme
for the issuance of Notes (including Pfandbriefe), Certificates and Warrants



Arranger and Dealer
UniCredit Bank

18 December 2009

This supplement is to be read and construed in conjunction with the base prospectuses dated 10 June 2009, 20 May 2009, 20 May 2009, 4 March 2009, 11 March 2008, 25 June 2007 and 27 June 2006 listed above (each a "Prospectus" and together the "Prospectuses") and in connection with any issue of Instruments, with the relevant Final Terms and/or Terms and Conditions. Therefore, with respect to issues under the Prospectuses references in the Final Terms and/or Terms and Conditions to the Prospectus are to be read as references to the relevant Prospectus as amended and supplemented.

UniCredit Bank AG accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that this is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

Investors who have already agreed to purchase or subscribe for the Instruments before this Supplement is published shall have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances, pursuant to section 16 paragraph 3 of the German Securities Prospectus Act.

UniCredit Bank AG, MCD2 Debt Capital Markets Documentation, Arabellastraße 12, 81925 Munich, Germany, fax no.: +49-89-378 33 15964, has been appointed as recipient for the revocation notices according to Section 16 Paragraph 3 in connection with section 8 paragraph 1 sentence 4 of the German Securities Prospectus Act.

This Supplement and the Prospectuses are available during usual business hours on any weekday (except Saturdays and public holidays) at the office of UniCredit Bank AG, MCD2 Debt Capital Markets Documentation, Arabellastraße 12, 81925 Munich, Germany.

TABLE OF CONTENTS

1.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF GLOBAL- AND JUMBO-PFANDBRIEFE DATED 10 JUNE 2009.....	4
2.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING CREDIT LINKED NOTES), CERTIFICATES AND WARRANTS DATED 20 MAY 2009	4
3.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF PFANDBRIEFE DATED 20 MAY 2009	5
4.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE AND CREDIT LINKED INSTRUMENTS), CERTIFICATES AND WARRANTS DATED 4 MARCH 2009	6
5.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE AND CREDIT LINKED INSTRUMENTS), CERTIFICATES AND WARRANTS DATED 11 MARCH 2008	7
6.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE), CERTIFICATES AND WARRANTS DATED 25 JUNE 2007	8
7.	CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE), CERTIFICATES AND WARRANTS DATED 27 JUNE 2006.....	9
	SIGNATURE PAGE	S-1

UniCredit Bank AG announces that it has changed its legal name with effect of 15 December 2009 from previously "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG". The following changes, where appropriate and where the context allows, with regard to the prospectuses are made, unless the narrative affected is in relation to historical facts or other context that logically does not allow for the name change being reflected through the following changes:

1. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF GLOBAL- AND JUMBO-PFANDBRIEFE DATED 10 JUNE 2009

- 1.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".
- 1.2 The term "Bayerische Hypo- und Vereinsbank Aktiengesellschaft" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".
- 1.3 The term "UniCredit Group (HVB)" shall be replaced throughout the prospectus with the following term "UniCredit Bank"
- 1.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank"
- 1.5 The term "HVB Group" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group"
- 1.6 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies"

At the end of the section "**Summary of the Prospectus – 4. Summary Description of the Issuer - Recent Developments**" the following new subsection is inserted:

"Change of Legal Name of the Issuer With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

- 1.7 At the end of the section "**Zusammenfassung des Prospekts – 4. Zusammenfassung der Beschreibung der Emittentin – Jüngste Entwicklungen**" the following new subsection is inserted:

"Änderung der Firma der Emittentin Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

- 1.8 On page 54 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

2. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING CREDIT LINKED NOTES),

CERTIFICATES AND WARRANTS DATED 20 MAY 2009

- 2.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".
- 2.2 The term "Bayerische Hypo- und Vereinsbank Aktiengesellschaft" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".
- 2.3 The term "UniCredit Group (HVB)" shall be replaced throughout the prospectus with the following term "UniCredit Bank".
- 2.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".
- 2.5 The term "HVB Group" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group".
- 2.6 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies".

At the end of the section "**Summary of the Prospectus – 4. Summary Description of the Issuer – Recent developments**" the following new subsection is inserted:

"Change of Legal Name of the Issuer With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

- 2.7 At the end of the section "**Zusammenfassung des Prospekts – 4. Zusammenfassung der Beschreibung der Emittentin – Jüngste Entwicklungen**" the following new subsection is inserted:

"Änderung der Firma der Emittentin Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

- 2.8 On page 419 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

3. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF PFANDBRIEFE DATED 20 MAY 2009

- 3.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".
- 3.2 The term "Bayerische Hypo- und Vereinsbank Aktiengesellschaft" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".
- 3.3 The term "UniCredit Group (HVB)" shall be replaced throughout the prospectus with the following term "UniCredit Bank".
- 3.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and

where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

3.5 The term "HVB Group" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group".

3.6 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies".

At the end of the section "**Summary of the Prospectus – 4. Summary Description of the Issuer – Recent developments**" the following new subsection is inserted:

"Change of Legal Name of the Issuer With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

3.7 At the end of the section "**Zusammenfassung des Prospekts – 4. Zusammenfassung der Beschreibung der Emittentin – Jüngste Entwicklungen**" the following new subsection is inserted:

"Änderung der Firma der Emittentin Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

3.8 On page 149 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

4. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE AND CREDIT LINKED INSTRUMENTS), CERTIFICATES AND WARRANTS DATED 4 MARCH 2009

4.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

4.2 The term "Bayerische Hypo- und Vereinsbank Aktiengesellschaft" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

4.3 The term "UniCredit (HVB)" shall be replaced throughout the prospectus with the following term "UniCredit Bank".

4.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

4.5 The term "HVB AG" shall, where it is used alone and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

4.6 The term "HypoVereinsbank" shall be replaced, where the context allows, throughout the prospectus with the following term "UniCredit Bank".

4.7 The term "HVB Group" shall be replaced throughout the prospectus with the following term

"UniCredit Bank Group".

4.8 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies".

4.9 At the end of the section "**Summary of the Prospectus – 5. Summary Description of the Issuer – Recent developments**" the following new subsection is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG".

4.10 At the end of the section "**Zusammenfassung des Prospekts – 5. Zusammenfassung der Beschreibung der Emittentin – Jüngste Entwicklungen**" the following new subsection is inserted:

"Änderung der Firma der Emittentin

Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

4.11 On page 568 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG".

5. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE AND CREDIT LINKED INSTRUMENTS), CERTIFICATES AND WARRANTS DATED 11 MARCH 2008

5.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

5.2 The term "Bayerische Hypo- und Vereinsbank Aktiengesellschaft" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

5.3 The term "UniCredit (HVB)" shall be replaced throughout the prospectus with the following term "UniCredit Bank".

5.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

5.5 The term "HVB AG" shall, where it is used alone and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

5.6 The term "HypoVereinsbank" shall be replaced, where the context allows, throughout the prospectus with the following term "UniCredit Bank".

5.7 The term "HVB Group" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group".

5.8 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies".

- 5.9 At the end of the section "**Summary of the Prospectus – 5. Summary Description of the Issuer – Recent developments**" the following new subsection is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG".

- 5.10 At the end of the section "**Zusammenfassung des Prospekts – 5. Zusammenfassung der Beschreibung der Emittentin – Jüngste Entwicklungen**" the following new subsection is inserted:

"Änderung der Firma der Emittentin

Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

- 5.11 On page 545 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG".

6. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE), CERTIFICATES AND WARRANTS DATED 25 JUNE 2007

- 6.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

- 6.2 The term "Bayerische Hypo- und Vereinsbank Aktiengesellschaft" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

- 6.3 The term "UniCredit Group (HVB)" shall be replaced throughout the prospectus with the following term "UniCredit Bank".

- 6.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

- 6.5 The term "HVB AG" shall, where it is used alone and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

- 6.6 The term "HypoVereinsbank" shall be replaced, where the context allows, throughout the prospectus with the following term "UniCredit Bank".

- 6.7 The term "HVB Group" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group".

- 6.8 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies".

- 6.9 At the end of the section "**Summary of the Prospectus – Summary Description of the Issuer**" the following new subsection is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und

Vereinsbank AG" to "UniCredit Bank AG"."

- 6.10 At the end of the section "**Zusammenfassung des Prospekts – Zusammenfassung der Beschreibung der Emittentin**" the following new subsection is inserted:

"Änderung der Firma der Emittentin

Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

- 6.11 On page 330 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

7. CHANGES TO THE EURO 50,000,000,000 DEBT ISSUANCE PROGRAMME FOR THE ISSUANCE OF NOTES (INCLUDING PFANDBRIEFE), CERTIFICATES AND WARRANTS DATED 27 JUNE 2006

- 7.1 The term "Bayerische Hypo- und Vereinsbank AG" shall be replaced throughout the prospectus with the following term "UniCredit Bank AG".

- 7.2 The term "HVB Corporates & Markets" shall be replaced throughout the prospectus with the following term "UniCredit Bank".

- 7.3 The term "HVB AG" shall, where it is used alone and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

- 7.4 The term "HVB" shall, where it is used alone and not as part of a denomination of a subsidiary, and where the context allows, be replaced throughout the prospectus with the following term "UniCredit Bank".

- 7.5 The term "HypoVereinsbank" shall be replaced, where the context allows, throughout the prospectus with the following term "UniCredit Bank".

- 7.6 The term "HVB Group" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group".

- 7.7 The term "HVB Konzern" shall be replaced throughout the prospectus with the following term "UniCredit Bank Konzern".

- 7.8 The term "HVB Group Companies" shall be replaced throughout the prospectus with the following term "UniCredit Bank Group Companies".

- 7.9 At the end of the section "**Summary of the Prospectus – Summary Description of Bayerische Hypo- und Vereinsbank AG**" the following new subsection is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

- 7.10 At the end of the section "**Zusammenfassung des Prospekts – Kurzbeschreibung der Bayerische Hypo- und Vereinsbank AG**" the following new subsection is inserted:

"Änderung der Firma der Emittentin

Mit Wirkung ab 15. Dezember 2009 hat die Emittentin ihre Firma von "Bayerische Hypo- und Vereinsbank AG" in "UniCredit Bank AG" geändert."

- 7.11 On page 227 after the last paragraph of the section "**Recent Developments**" the following new paragraph is inserted:

"Change of Legal Name of the Issuer

With effect of 15 December 2009 the Issuer has changed its legal name from "Bayerische Hypo- und Vereinsbank AG" to "UniCredit Bank AG"."

Munich, 18 December 2009

UniCredit Bank AG
Kardinal-Faulhaber-Strasse 1
80333 Munich