

UNICREDIT BANK GMBH

Notice in Relation to the Index Description of the UC European Dividend Stars Large Cap (Price) Index

Applicable as of February 7, 2024, the Index Calculation Agent will replace the foreign exchange rate fixing “WM/Reuters” by the foreign exchange rate fixing “BFX London 4 pm FX” in Section 6 (Calculation of the Index Value) and Section 7 (Adjustments) of the description of the UC European Dividend Stars Large Cap (Price) Index (“Index Description”). The new version of the Index Description dated February 7, 2024 is published on the website www.onemarkets.eu.

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