

Client Risk Management

Product Report

HVB CZK Express Plus Certificate
on the shares of AXA S.A.
Status 30. January 2024

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|--------------------|--|
| Product name | HVB CZK Express Plus Certificate on the shares of AXA S.A. |
| WKN/ISIN | HVB7E2/DE000HVB7E28 |
| Issue date | 7. February 2023 |
| Final Payment Date | 8. February 2024 |

OVERVIEW

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|---|-----------------------|
| Underlying/ISIN | AXA S.A./FR0000120628 |
| Reference price on the initial observation date | EUR 28.83 |
| Redemption level (1, ..., 4) | EUR 28.83 |
| Barrier level | EUR 17.298 |
| Strike price | EUR 28.83 |
| Denomination | CZK 10,000.00 |
| Physical delivery possible | no |

OBSERVATION DATE (INITIAL)

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|---|------------------|
| Initial observation date | 2. February 2023 |
| Reference price on the initial observation date | EUR 28.83 |
| Redemption level 100 % (1, ..., 4) | EUR 28.83 |
| Barrier level 60 % | EUR 17.298 |
| Strike price 100 % | EUR 28.83 |

REDEMPTION

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|---|-------------------------------|
| Observation date (final) | 30. January 2024 |
| Reference price on the observation date | EUR 31.135 |
| Early redemption date | 8. February 2024 |
| Early redemption | CZK 11,030.00 per certificate |

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.