

Product Report

HVB CZK Reverse Convertible
on the shares of CEZ, a. s.
Status 4. February 2021

Product name	HVB CZK Reverse Convertible on the shares of CEZ, a. s.
WKN/ISIN	HVB4HS/DE000HVB4HS2
Issue date	11. August 2020
Final Payment Date	11. February 2021

Overview

Underlying/ISIN	ČEZ, a. s./CZ0005112300
Reference price on the initial observation date	CZK 471.50
Strike price	CZK 471.50
Denomination	CZK 10,000.00
Physical delivery possible	yes
Ratio	21.208908

Observation date (initial)

Initial observation date	7. August 2020
Reference price on the initial observation date	CZK 471.50
Strike price 100 %	CZK 471.50
Ratio	21.208908

Redemption

Observation date (final)	4. February 2021
Reference price on the observation date	CZK 525.00
Maturity date	11. February 2021
Redemption	100 % relating to the denomination/the nominal amount
Interest rate p.a.	5.4 %

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.