

Client Risk Management

Product Report

HVB CZK Cap Capital Protection Note
on the shares of Total S.A
Status 27. August 2024

Product name	HVB CZK Cap Capital Protection Note on the shares of Total S.A
WKN/ISIN	HVB3KZ/DE000HVB3KZ3
Issue date	4. September 2019
Final Payment Date	3. September 2024

OVERVIEW

Underlying/ISIN	TotalEnergies SE/FR0000120271
Reference price on the initial observation date	EUR 44.617536
Strike price	EUR 44.617536
Denomination	CZK 10,000.00
Physical delivery possible	no

OBSERVATION DATE (INITIAL)

Initial observation date	30. August 2019
Reference price on the initial observation date	EUR 45.39
Cap 130 %	EUR 59.007
Strike price 100 %	EUR 45.39

1. CORPORATE ACTION

Type of Corporate Action	Namechange from "Total S.A." into "Total SE"
Date	22. July 2020
Underlying/ISIN	TotalEnergies SE/FR0000120271
r-factor	1

2. CORPORATE ACTION

Type of Corporate Action	Change of name / BBG from Total SE / FP FP Equity to TotalEnergies SE / TTE FP Equity
Date	1. June 2021
Underlying/ISIN	TotalEnergies SE/FR0000120271
r-factor	1

3. CORPORATE ACTION

Type of Corporate Action	Change of Reuters RIC from TOTF.PA into TTEF.PA
Date	28. June 2021
Underlying/ISIN	TotalEnergies SE/FR0000120271
r-factor	1

4. CORPORATE ACTION

Type of Corporate Action	Special Dividend	
Date	6. December 2022	
Underlying/ISIN	TotalEnergies SE/FR0000120271	
r-factor	0.98298162	
	Value before Corporate Action	Value after Corporate Action
Reference price on the initial observation date	EUR 45.39	EUR 44.617536
Cap	EUR 59.007	EUR 58.002797
Strike price	EUR 45.39	EUR 44.617536

REDEMPTION

Observation date (final)	27. August 2024
Reference price on the observation date	EUR 62.72
Maturity date	3. September 2024
Redemption	130 % relating to the denomination/the nominal amount

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.