

Client Risk Management

Product Report

HVB CZK Express Plus Certificate
on the shares of Orange S.A.
Status 14. June 2023

Product name	HVB CZK Express Plus Certificate on the shares of Orange S.A.
WKN/ISIN	HVB2LJ/DE000HVB2LJ7
Issue date	18. June 2018
Final Payment Date	21. June 2023

OVERVIEW

Underlying/ISIN	Orange S.A./FR0000133308
Reference price on the initial observation date	EUR 14.351527
Redemption level (1, ..., 4)	EUR 14.64 (1), EUR 13.908 (2), EUR 12.916374 (3), EUR 12.198798 (4)
Barrier level	EUR 10.046069
Strike price	EUR 14.351527
Denomination	CZK 10,000.00
Physical delivery possible	no

OBSERVATION DATE (INITIAL)

Initial observation date	14. June 2018
Reference price on the initial observation date	EUR 14.64
Redemption level 100 % (1), 95 % (2), 90 % (3), 85 % (4)	EUR 14.64 (1), EUR 13.908 (2), EUR 13.176 (3), EUR 12.444 (4)
Barrier level 70 %	EUR 10.248
Strike price 100 %	EUR 14.64

1. OBSERVATION DATE

Observation date	14. June 2019
Reference price on observation date	EUR 13.547685
	No early redemption

2. OBSERVATION DATE

Observation date	15. June 2020
Reference price on observation date	EUR 10.08234
	No early redemption

3. OBSERVATION DATE

Observation date	15. June 2021
Reference price on observation date	EUR 10.112
	No early redemption

4. OBSERVATION DATE

Observation date	15. June 2022
Reference price on observation date	EUR 10.88
	No early redemption

1. CORPORATE ACTION

Type of Corporate Action	Special dividend	
Date	15. June 2021	
Underlying/ISIN	Orange S.A./FR0000133308	
r-factor	0.98029557	
	Value before Corporate Action	Value after Corporate Action
Reference price on the initial observation date	EUR 14.64	EUR 14.351527
Redemption level (1, ..., 4)	EUR 14.64 (1), EUR 13.908 (2), EUR 13.176 (3), EUR 12.444 (4)	EUR 12.916374 (3), EUR 12.198798 (4)
Barrier level	EUR 10.248	EUR 10.046069
Strike price	EUR 14.64	EUR 14.351527

REDEMPTION

Observation date (final)	14. June 2023
Reference price on the observation date	EUR 10.308
Maturity date	21. June 2023
Redemption	CZK 12,750.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.