

Client Risk Management

Product Report

HVB CZK Express Plus Certificate
on the shares of Renault S.A.
Status 26. April 2023

Product name	HVB CZK Express Plus Certificate on the shares of Renault S.A.
WKN/ISIN	HVB2H7/DE000HVB2H79
Issue date	2. May 2018
Final Payment Date	3. May 2023

OVERVIEW

Underlying/ISIN	Renault S.A./FR0000131906
Reference price on the initial observation date	EUR 92.06
Redemption level (1, ..., 4)	EUR 92.06 (1), EUR 87.457 (2), EUR 82.854 (3), EUR 78.251 (4)
Barrier level	EUR 59.839
Strike price	EUR 92.06
Denomination	CZK 10,000.00
Physical delivery possible	no

OBSERVATION DATE (INITIAL)

Initial observation date	26. April 2018
Reference price on the initial observation date	EUR 92.06
Redemption level 100 % (1), 95 % (2), 90 % (3), 85 % (4)	EUR 92.06 (1), EUR 87.457 (2), EUR 82.854 (3), EUR 78.251 (4)
Barrier level 65 %	EUR 59.839
Strike price 100 %	EUR 92.06

1. OBSERVATION DATE

Observation date	26. April 2019
Reference price on observation date	EUR 60.91
	No early redemption

2. OBSERVATION DATE

Observation date	24. April 2020
Reference price on observation date	EUR 16.002
	No early redemption

3. OBSERVATION DATE

Observation date	27. April 2021
Reference price on observation date	EUR 34.48
	No early redemption

4. OBSERVATION DATE

Observation date	27. April 2022
Reference price on observation date	EUR 22.345
	No early redemption

REDEMPTION

Observation date (final)	26. April 2023
Reference price on the observation date	EUR 32.75
Maturity date	3. May 2023
Redemption	CZK 3,557.46 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.