

Munich, 3. May 2018

# UniCredit Bank AG

## Notice in accordance with § 6 of the General Conditions

UniCredit Bank AG (the "**Issuer**") informs the Security Holders of the below listed securities in accordance with § 6 of the General Conditions of the securities, that with effect from today the Strike and the Knock-out Barrier have been newly determined by the Calculation Agent on the basis of the below mentioned and in accordance with the terms and conditions of the securities newly determined relevant parameters.

This notice and further information are available on [www.onemarkets.cz](http://www.onemarkets.cz) or any successor website thereof.

| Underlying                         | ISIN         | Product   | Strike       | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|---|--------------|-------------------|-------------------------------|----------------------------------|------------------|-------|
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92C53 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 2.757,130665 | 2.757,130665      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92C61 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 2.808,561638 | 2.808,561638      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92C79 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 2.859,992634 | 2.859,992634      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92C87 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 2.911,423617 | 2.911,423617      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92C95 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 2.962,8546   | 2.962,8546        | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DA9 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.014,285569 | 3.014,285569      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DB7 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.168,578529 | 3.168,578529      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DC5 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.220,009505 | 3.220,009505      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DF8 | HVB CZK Turbo Bear Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.621,917823 | 3.621,917823      | 3                             | -0,371                           |                  | 0,01  |

| Underlying                         | ISIN         | Product   | Strike       | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|---|--------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DG6 | HVB CZK Turbo Bear Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.670,138866 | 3.670,138866      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DH4 | HVB CZK Turbo Bear Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.718,359952 | 3.718,359952      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DJ0 | HVB CZK Turbo Bear Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.766,580979 | 3.766,580979      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DK8 | HVB CZK Turbo Bear Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.814,802056 | 3.814,802056      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92DL6 | HVB CZK Turbo Bear Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.863,023098 | 3.863,023098      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EG4 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 2.726,272055 | 2.759,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EH2 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 2.777,703018 | 2.809,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EJ8 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 2.829,134026 | 2.859,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EK6 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 2.880,565001 | 2.914,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EL4 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 2.931,996011 | 2.964,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EM2 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 2.983,426983 | 3.014,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EN0 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 3.034,857992 | 3.069,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EP5 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 3.086,288957 | 3.119,470104      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92ES9 | HVB CZK Mini Future Bear on the EURO STOXX 50® (Price) Index (EUR)    | 3.650,850439 | 3.618,494239      | 3                             | -0,371                          |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92ET7 | HVB CZK Mini Future Bear on the EURO STOXX 50® (Price) Index (EUR)    | 3.699,071531 | 3.668,494239      | 3                             | -0,371                          |                  | 0,01  |

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| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EU5 | HVB CZK Mini Future Bear on the EURO STOXX 50® (Price) Index (EUR)    | 3.747,292575 | 3.713,494239      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EV3 | HVB CZK Mini Future Bear on the EURO STOXX 50® (Price) Index (EUR)    | 3.795,513613 | 3.763,494239      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EW1 | HVB CZK Mini Future Bear on the EURO STOXX 50® (Price) Index (EUR)    | 3.843,734685 | 3.813,494239      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU92EX9 | HVB CZK Mini Future Bear on the EURO STOXX 50® (Price) Index (EUR)    | 3.891,955734 | 3.858,494239      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU9ZYP2 | HVB CZK Turbo Bull Open End on the EURO STOXX 50® (Price) Index (EUR) | 3.066,214342 | 3.066,214342      | 3                             | -0,371                           |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HU9ZZH6 | HVB CZK Mini Future Bull on the EURO STOXX 50® (Price) Index (EUR)    | 3.138,254013 | 3.169,470104      | 3                             | -0,371                           |                  | 0,01  |