

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Orange S.A. (ISIN FR0000133308) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of June 15, 2021. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.98029557 as follows:

	WKN	Serial Number	Product	R (initial) new	Barrier Level new
Stock	HVB2LJ	PC000159	HVB Express Plus Zertifikat	EUR 14,351527	EUR 10,046069

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.onemarkets.cz/announcements and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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